

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U29309GJ2022PTC133026

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AALCR9668R

(ii) (a) Name of the company

RAYZON SOLAR PRIVATE LIMIT

(b) Registered office address

SH-806, Blue Point, Opp. D-Mart, Sarthana Jakat Naka, Varachha Road, NA
Surat
Surat
Gujarat
395006

(c) *e-mail ID of the company

FI*****ES.COM

(d) *Telephone number with STD code

96*****61

(e) Website

WWW.RAYZONSOLAR.COM

(iii) Date of Incorporation

20/06/2022

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes ☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☐ Yes ☒ No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted ☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	D	Electricity, gas, steam and air condition supply	D1	Electric power generation, transmission and distribution	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	3,000,000	3,000,000	3,000,000	3,000,000
Total amount of equity shares (in Rupees)	30,000,000	30,000,000	30,000,000	30,000,000

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	3,000,000	3,000,000	3,000,000	3,000,000

Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	30,000,000	30,000,000	30,000,000	30,000,000

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	3,000,000	0	3000000	30,000,000	30,000,000	
Increase during the year	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	
ii. Rights issue	0	0	0	0	0	
iii. Bonus issue	0	0	0	0	0	
iv. Private Placement/ Preferential allotment	0	0	0	0	0	
v. ESOPs	0	0	0	0	0	
vi. Sweat equity shares allotted	0	0	0	0	0	
vii. Conversion of Preference share	0	0	0	0	0	

viii. Conversion of Debentures	0	0	0	0	0	
ix. GDRs/ADRs	0	0	0	0	0	
x. Others, specify <div></div>						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	
ii. Shares forfeited	0	0	0	0	0	
iii. Reduction of share capital	0	0	0	0	0	
iv. Others, specify <div></div>						
At the end of the year	3,000,000	0	3000000	30,000,000	30,000,000	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	
ii. Re-issue of forfeited shares	0	0	0	0	0	
iii. Others, specify <div></div>						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	
ii. Shares forfeited	0	0	0	0	0	
iii. Reduction of share capital	0	0	0	0	0	
iv. Others, specify <div></div>						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☒ Nil

[Details being provided in a CD/Digital Media]

☐

Yes

☐

No

☐

Not Applicable

Separate sheet attached for details of transfers

☐

Yes

☐

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
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	Surname	middle name	first name
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Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
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	Surname	middle name	first name
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(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

12,728,464,720

(ii) Net worth of the Company

873,570,603

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	3,000,000	100	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	
	Total	3,000,000	100	0	0

Total number of shareholders (promoters)

6

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	

	Total	0	0	0	0
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Total number of shareholders (other than promoters)

0

**Total number of shareholders (Promoters+Public/
Other than promoters)**

6

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	6	6
Members (other than promoters)	0	0
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	6	0	6	0	100	0
B. Non-Promoter	0	0	0	0	0	0
(i) Non-Independent	0	0	0	0	0	0
(ii) Independent	0	0	0	0	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	6	0	6	0	100	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

6

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
ASHOKBHAI MANJIBHAI	09607318	Director	500,100	
DEVCHANDBHAI KAL	09607327	Director	500,100	
INDUBEN DEVCHAND	09607355	Director	499,800	
RAMILABEN ASHOKB	09607373	Director	499,800	
CHIRAG DEVCHANDE	08589167	Director	500,100	
HARDIK ASHOKBHAI	08589174	Director	500,100	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	29/12/2023	6	6	100

B. BOARD MEETINGS

*Number of meetings held

20

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	31/05/2023	6	6	100
2	22/06/2023	6	4	66.67
3	14/07/2023	6	6	100

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
4	22/08/2023	6	6	100
5	28/08/2023	6	6	100
6	02/09/2023	6	6	100
7	26/09/2023	6	6	100
8	07/11/2023	6	5	83.33
9	13/11/2023	6	5	83.33
10	27/11/2023	6	6	100
11	01/12/2023	6	6	100
12	12/01/2024	6	6	100

C. COMMITTEE MEETINGS

Number of meetings held

2

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	CSR COMMIT	20/02/2024	4	4	100
1	CSR COMMIT	25/03/2024	4	4	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
								(Y/N/NA)
1	ASHOKBHAI I	20	20	100	2	2	100	Yes
2	DEVCHANDB	20	20	100	2	2	100	Yes
3	INDUBEN DE	20	20	100	0	0	0	Yes
4	RAMILABEN A	20	20	100	0	0	0	Yes

5	CHIRAG DEV	20	17	85	2	2	100	Yes
6	HARDIK ASHOK	20	19	95	2	2	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

Number of CEO, CFO and Company secretary whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

Number of other directors whose remuneration details to be entered

6

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	ASHOKBHAI MANJ	DIRECTOR	15,000,000	0	0	0	15,000,000
2	DEVCHANDBHAI K	DIRECTOR	15,000,000	0	0	0	15,000,000
3	INDUBEN DEVCHA	DIRECTOR	15,000,000	0	0	0	15,000,000
4	RAMILABEN ASHO	DIRECTOR	15,000,000	0	0	0	15,000,000
5	CHIRAG DEVCHAN	DIRECTOR	15,000,000	0	0	0	15,000,000
6	HARDIK ASHOKBH	DIRECTOR	15,000,000	0	0	0	15,000,000
	Total		90,000,000	0	0	0	0

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☒ Yes ☐ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

BHAIRAV H. SHUKLA

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

5820

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ...

01

dated

06/09/2024

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

CHIRAG
DEVCHAND B
HAI NAKRANI
Digitally signed by CHIRAG DEVCHAND B HAI NAKRANI Date: 2024.11.25 18:56:12 +05'30'

DIN of the director

0*5*9*6*

To be digitally signed by

BHAIRAV
HARESHCHANDRA
DRA SHUKLA
Digitally signed by BHAIRAV HARESHCHANDRA DRA SHUKLA Date: 2024.11.25 17:12:09 +05'30'

- ☐ Company Secretary
- ☒ Company secretary in practice

Membership number

6*1*

Certificate of practice number

5*2*

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachement(s), if any

Attach

Attach

Attach

Attach

List of attachments

List of Shareholders.pdf

Board Resolution.pdf

MGT_8.pdf

Details of Board Meeting Held During the Y

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

RAYZON SOLAR PRIVATE LIMITED

Registered Office: SH-806, Blue Point, Opp. D-Mart, Sarthana Jakat Naka, Varachha Road,
Surat – 395006, Gujarat, India

CIN: U29309GJ2022PTC133026

Email - finance@rayzonenergies.com, parmita@rayzonenergies.com

Tele. No. +91-9638000461/62

Web: <https://www.rayzonsolar.com>

NUMBER OF MEETINGS OF THE BOARD OF DIRECTORS

Sr. No	Date of Meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1.	31.05.2023	06	06	100.00
2.	22.06.2023	06	04	66.67
3.	14.07.2023	06	06	100.00
4.	22.08.2023	06	06	100.00
5.	28.08.2023	06	06	100.00
6.	02.09.2023	06	06	100.00
7.	26.09.2023	06	06	100.00
8.	07.11.2023	06	05	83.33
9.	13.11.2023	06	05	83.33
10.	27.11.2023	06	06	100.00
11.	01.12.2023	06	06	100.00
12.	12.01.2024	06	06	100.00
13.	20.01.2024	06	06	100.00
14.	31.01.2024	06	06	100.00
15.	06.02.2024	06	06	100.00
16.	15.02.2024	06	06	100.00
17.	27.02.2024	06	06	100.00
18.	02.03.2024	06	06	100.00
19.	12.03.2024	06	06	100.00
20.	27.03.2024	06	06	100.00

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS

RAYZON SOLAR PRIVATE LIMITED



HARDIK ASHOKBHAJI KOTHIYA

DIN: 08589174

Director

Add: Swaminarayan Nagar -2, Behind
Kalakunj, Surat – 395006, Gujarat, India

RAYZON SOLAR PRIVATE LIMITED

Reg. Off: SH-806, Blue Point, Opp. D-Mart, Sarthana Jakat Naka, Varachha Road, Surat, Gujarat, India,
395006

CIN: U72200GJ2001PTC039764

Email - finance@rayzonenergies.com, parmita@rayzonenergies.com

Tele. No. +91-9638000461/62

Web: https://www.rayzonsolar.com

DETAILS OF SHAREHOLDING AS ON 31.03.2024

Sr. No.	Name & Address of Share holder	Number of Equity Shares held	Amount Per Share (in Rs.)	Total Amount (in Rs.)
1	ASHOKBHAI MANJIBHAI KOTHIYA B-2/3, SWAMINARAYAN NAGAR SOC-2, BEHIND KALAKUNJ, SURAT - 395006 GUJARAT, INDIA	500100	10.00	5,001,000
2	DEVCHANDBHAI KALUBHAI NAKRANI A-25, MATRUCHHAYA SOC, NANA VARACHHA, SURAT - 395006 GUJARAT, INDIA	500100	10.00	5,001,000
3	INDUBEN DEVCHANDBHAI NAKRANI A-25, MATRUCHHAYA BUNGLOWS, NEAR YAMUNA NAGAR, NANA VARACHHA, SURAT - 395006 GUJARAT, INDIA	499800	10.00	4,998,000
4	RAMILABEN ASHOKBHAI KOTHIYA B-2/3, SWAMINARAYAN NAGAR SOC-2, V-2, SPINNING MILL, KAPOD, ARA, SURAT - 395006 GUJARAT, INDIA	499800	10.00	4,998,000
5	CHIRAG DEVCHANDBHAI NAKRANI A-25, MATRUCHHAYA BUNGLOWS, NANA VARACHHA, SURAT - 395006 GUJARAT, INDIA	500100	10.00	5,001,000
6	HARDIK ASHOKBHAI KOTHIYA B-2/3, SWAMINARAYAN NAGAR SOC-2, B.H KALAKUNJ, SURAT - 395006 GUJARAT, INDIA	500100	10.00	5,001,000
TOTAL		3,000,000	10.00	30,000,000

FOR, RAYZON SOLAR PRIVATE LIMITED

CHIRAG DEVCHANDBHAI NAKRANI
DIRECTOR
DIN : 08589167
A-25, MATRUCHHAYA SOC, NANA VARACHHA,
SURAT-395006, GUJARAT, INDIA.

DATE : 06/09/2024
PLACE : SURAT

HARDIK ASHOKBHAI KOTHIYA
DIRECTOR
DIN : 08589174
B-2, SWAMINARAYAN NAGAR-2, B.H KALAKUNJ,
NANA VARACHHA, SURAT-395006, GUJARAT,
INDIA.



BHAIRAV H. SHUKLA

(M.com, FCS)

105-106, Jolly Plaza, Athwagate,

Surat - 395001.

Email: - bhairavhs@gmail.com

Phone: - +91 9825405078

Form No. MGT-8

**[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of
Companies (Management and Administration) Rules, 2014]**

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

RAYZON SOLAR PRIVATE LIMITED (CIN-U29309GJ2022PTC133026)

I have examined the registers, records and books and papers of **RAYZON SOLAR PRIVATE LIMITED (CIN-U29309GJ2022PTC133026)** as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended on **31st March, 2024**. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, I certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid Financial Year the Company has complied with provisions of the Act & Rules made there under:

1. In respect of its status under the Act;

The status of the Company is Unlisted / Private Limited Company.

2. In respect of maintenance of Registers/Records & making entries therein within the time prescribed therefore;

The company has maintained registers and records as prescribed under Companies Act, 2013 & made entries therein.

- 3. In respect of filing of Forms and Returns as stated in the Annual Return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within / beyond prescribed time; [The prescribed Form No. MGT - 7 (Annual Return) to file pursuant to the provision of Section 92 (1) of the Companies Act, 2013 and sub-rule (1) of the rule 11 of the Companies



(Management and Administration) Rule, 2014, does not prescribe anywhere to state the information(s) in respect of filing of Forms and Returns with the prescribed authorities, therefore, I could not comment on this clause.] However, the management has confirmed that all the requisite applicable Forms and Returns were filed within prescribed time.

However, as per the information provided by the Company & its management, the details of forms filed with the office of the Registrar of Companies / MCA during the financial year under review as per **Annexure – 1** enclosed herewith.

4. In respect of Meetings –

During the financial year, as per information and explanation given by the Company, the Meetings of Board of Directors, Meetings of Committees of the Directors and the Meetings of the Members of the Company were held as stated in the Annual Return.

We have been informed that the Company has adopted a practice of a delivering the notice calling the meeting of the Board of Directors AND General Meeting in person / hand delivery.

5. In respect of to closure of Register of Members / Security holders, as the case may be.

The company was not required to close the Register of Members; hence, this Clause does not require comment.

6. In respect of advances / loan to its directors and / or persons or firms or companies referred in Section 185 of the Act:

As per information provided by the management of the Company and it is evident from the Audited Financial Statement and Auditors Report and Directors report for the year ended on 31.03.2024; During the year, the company has not given any advances/loans to its Directors and/or Persons or Firms or Companies referred in the Section 185 of the Act;



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7. In respect of contract or arrangements with related parties as specified in Section 188 of the Act.

As per information provided by the management of the Company and it is evident from the Audited Financial Statement and Auditors Report and Directors Report for the year ended 31.03.2024; During the financial year, the company has entered into transaction with related parties in compliance with ~~Section 177~~ and Section 188 of the Companies Act.

8. In respect of Allotment / Transfer etc.

During the financial year, there were no issue or Allotment or Transfer or Transmission or Buy Back of Securities/ Redemption of Preference Shares or Debentures/ Alteration or Reduction of Share Capital/ Conversion of Shares/ Securities.

9. In respect of keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act. [The were no such instances in which the company was required to keep in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act.]

10. During the financial year, the Company has neither declared/paid any dividend nor has any outstanding/unclaimed amount of dividend/ other amount, the provisions relating to Declaration/ Payment of Dividend; Transfer of Unpaid/ Unclaimed Dividend/other amounts as applicable to the Investor Education and Protection Fund under section 125 of the Act is not applicable.

11. In respect of signing of Audited Financial Statement as per the provisions of section 134 of the Act and Report of Directors is as per sub - sections (3), (4) and (5) thereof complied with;

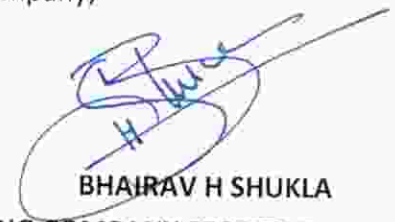
12. In respect of constitution / appointment / ~~re-appointments~~ / ~~retirement~~ / filling up ~~casual vacancies~~ / disclosures of the Directors and the remuneration paid to them.

13. In respect of appointment/~~reappointment~~/ ~~filling up casual vacancies~~ of auditors as per the provisions of section 139 of the Act complied with;



14. During the year under review, as per information and explanation given by the Company, there was no approval required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15. It is evident from the Audited Financials Statement and Auditors Report for the year ended on 31.03.2023 and as per information and explanation given by the Company and its management; during the financial year, under review, the company has not accepted / renewed / repaid deposits;
16. In respect of borrowings from its Directors, Members, Public Financial Institutions, Banks and others and creation/ modification/ satisfaction of charges wherever applicable.
17. It is evident from the Audited Financial Statement and Directors Report and information provided to us; during the financial year, the Company has not given loan or any guarantee or provide any security or make any investment in excess of the limits specified u/s 186(2) of the Act.
18. During the year review: the company has not altered provisions of the Memorandum and/ or Articles of Association of the Company;




BHAIRAV H SHUKLA

PRACTISING COMPANY SECRETARY

C.P. No. – 5820

M.No. – F6212

UDIN - F006212F002649017

Peer Review C. No. 1015/2020

Date: 25.11.2024

Place: Surat

Note: The qualification, reservation or adverse remarks; if any, may be stated at the relevant place(s).

Disclaimer:

1. It is the responsibility of the management of the Company to maintain secretarial records, devise proper system to ensure compliance with the provisions of all applicable laws and regulations and to ensure that the systems are adequate and operate effectively.
2. Our responsibility is to express an opinion on the clauses mentioned in MGT-8. Our examination was limited to the verification of records and procedures on test basis.
3. We have followed the audit practices and processes as were appropriate to obtain reasonable assurance about the correctness of the contents of the secretarial records. The verification was done on test basis to ensure that the correct facts are reflected in secretarial records. We believe the processes and practices we followed a reasonable basis for our verification.
4. We have not verified the correctness and appropriateness of all financial figures, records and books of accounts, related party transaction, loan or investment made by the company. Reliance was placed on the representation made by the Company, report of auditors etc.
5. We have not verified any financial transaction or its nature with regard to acceptance of unsecured loan specified as exempted deposit under the Audited Financial Statement / Auditors Report. The management has represented that the unsecured loan given by Directors / their relatives not borrowed from any other person.
6. This certification is neither as assurance as to the future viability of the company nor of the efficacy or effectiveness with which the management has conducted the affairs of the Company.

RAYZON SOLAR PRIVATE LIMITED

ANNEXURE – 1

FORMS FILED WITH ROC

**The company has filed the following forms with the office of the Registrar of Companies
for/during the financial year (2023-24)**

Sr. No.	Form	Purpose	Date of Filing&SRN	Additional Fees paid
1.	DPT-3	Return of Directors Particulars of transactions by a company not considered as Deposit for FY 2022-23	21/07/2023 AA3565606	No
2.	AOC-4 XBRL	Particulars in respect of financial statement and other documents with the Registrar for FY-2022-23	12/01/2024 F90120387	No
3.	MGT-7	Annual Return for FY-2022-23	12/01/2024 F90165119	No
4.	ADT-1	Particulars of appointment of Statutory Auditor	12/01/2024 F90118480	No



5.	CHG-1	Application for registration of Modification of Charge (Modification of charge in favour of HDFC BANK LIMITED for availing additional Rs.68 Cr loan(total loan of Rs.133.85 Cr) (deed dated 31/01/2024)	27/02/2024 AA6775135	No
6.	CHG-1	Application for registration of creation of Charge Creation of charge in favour of Kotak Mahindra Bank Limited for availing Rs.49.50 Cr loan (LRSO dated 24/11/2023)	21/12/2023 AA6381865	No
7.	CHG-1	Application for registration of Modification of Charge Modification of charge in favour of ICICI BANK LIMITED for further securing the facility of Rs. 33.68 cr by creating mortgage on immovable properties of company. (total loan of Rs.33.68 Cr) (deed dated 27/07/2023)	12/08/2023 AA4113235	No
8.	CHG-1	Application for registration of Modification of Charge Modification of charge in favour of HDFC BANK LIMITED for availing additional Rs. 2 Cr loan (total loan of Rs.65.85 Cr) (deed dated 27/07/2023)	04/08/2023 AA3972272	No
9.	CHG-1	Application for registration of Modification of Charge Modification of charge in favour of HDFC BANK LIMITED for availing additional Rs. 18.10 Cr loan (total loan of Rs.67.85 Cr) (deed dated 27/07/2023)	04/08/2023 AA3973283	No
10.	CHG-1	Application for registration of	04/08/2023	No




		Modification of Charge Modification of charge in favour of HDFC BANK LIMITED for availing additional Rs. 13.15 Cr loan (total loan of Rs. 47.75 Cr) (deed dated 27/07/2023)	AA3970512	
11.	CHG-1	Application for registration of Modification of Charge Modification of charge in favour of ICICI BANK LIMITED for availing additional Rs. 3.58 Cr loan (total loan of Rs.33.68 Cr) (deed dated 27/07/2023)	10/07/2023 AA3341176	No
12.	CHG-1	Application for registration of creation of Charge Creation of charge in favour of the Mercedes Benz Financial Services India Private Limited for availing Rs. 0.69 Cr Vehicle loan. (deed dated 24/02/2024)	31.05.2024 AA8235884	Yes Rs.7465/-
13.	CRA-2	Appointment of Cost Auditor FY 23- 24	08/12/2023 F87189064	Yes Rs.4200/-



Date: 25.11.2024

Place: Surat


BHAIRAV H SHUKLA
PRACTISING COMPANY SECRETARY
 C.P. No. – 5820
 M.No. – F6212
UDIN - F006212F002649017
 Peer Review C. No. 1015/2020

RAYZON SOLAR PRIVATE LIMITED

Registered Office: SH-806, Blue Point, Opp. D-Mart, Sarthana Jakat Naka, Varachha Road,
Surat – 395006, Gujarat, India

CIN: U29309GJ2022PTC133026

Email -finance@rayzonenergies.com, parmita@rayzonenergies.com

Tele. No. +91-9638000461/62


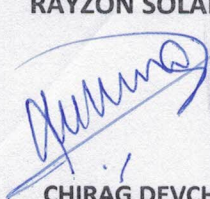
Web:<https://www.rayzonsolar.com>

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF RAYZON SOLAR PRIVATE LIMITED HELD ON FRIDAY, THE 6TH DAY OF SEPTEMBER, 2024 AT 4:00 PM AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT SH-806, BLUE POINT, OPP. D-MART, SARTHANA JAKAT NAKA, VARACHHA ROAD, SURAT-395006, GUJARAT, INDIA.

“RESOLVED THAT pursuant to the provision of Rule – 9(4) The Companies (Management and Administration) Rules, 2014 and other applicable provision of the Companies Act, 2013; Mr. **HARDIK ASHOKBHAI KOTHIYA(DIN-08589174)**, Director of the Company be and is hereby designated and empowered for furnishing and extending co-operation for providing, information to the Registrar of Companies / MCA Portal / any other authorized officer with respect to beneficial interest in shares of the company, if any.”

“RESOLVED FURTHER THAT Mr. **HARDIK ASHOKBHAI KOTHIYA(DIN-08589174)**, Director of the Company be and is hereby designated and authorized to comply with the requirements of Rule – 9 The Companies (Management and Administration) Rules, 2014 and other applicable provisions of the Companies Act, 2013, if any and to sign, execute and deliver required documents / deeds / papers / forms in this regard and to do all incidental, connected and ancillary acts, things and deeds in this regard.”

**FOR AND ON BEHALF OF THE BOARD OF DIRECTORS
RAYZON SOLAR PRIVATE LIMITED**



CHIRAG DEVCHANDBHAI NAKRANI

DIN: 08589167

Director

**Add: A-25, Matruchhaya Soc, Nana
Varachha, Surat City – 395006, Gujarat
India**



HARDIK ASHOKBHAI KOTHIYA

DIN: 08589174

Director

**Add: Swaminarayan Nagar -2, Behind Kalakunj,
Surat – 395006, Gujarat, India**